

Course Number	Course Name	Term	Start Date	End Date	Level	Credits	Prerequisites
CFP 301	General Principles of Financial Planning	Spring 2026 Term A	1/12/2026	3/8/2026	300	3	None
CFP 303	Investment Planning	Spring 2026 Term A	1/12/2026	3/8/2026	300	3	None
CFP 305	Retirement Savings & Income Planning	Spring 2026 Term A	1/12/2026	3/8/2026	300	3	None
CFP 302	Risk Management and Insurance Planning	Spring 2026 Term A	1/12/2026	3/8/2026	300	3	None
CFP 306	Estate Planning	Spring 2026 Term B	3/9/2026	5/3/2026	300	3	None
CFP 307	Financial Plan Development	Spring 2026 Term B	3/9/2026	5/3/2026	300	3	CFP 301 - General Principles of Financial Planning; CFP 302 - Risk Management and Insurance Planning; CFP 303 - Investment Planning; CFP 304 - Tax Planning; CFP 305 - Retirement Savings & Income Planning; CFP 306 - Estate Planning
CFP 301	General Principles of Financial Planning	Spring 2026 Term B	3/9/2026	5/3/2026	300	3	None
CFP 304	Tax Planning	Spring 2026 Term B	3/9/2026	5/3/2026	300	3	None
CFP 301	General Principles of Financial Planning	Summer 2026 Term A	5/4/2026	6/28/2026	300	3	None
CFP 304	Tax Planning	Summer 2026 Term B	6/29/2026	8/23/2026	300	3	None
CFP 306	Estate Planning	Fall 2026 Term A	8/31/2026	10/25/2026	300	3	None
CFP 301	General Principles of Financial Planning	Fall 2026 Term A	8/31/2026	10/25/2026	300	3	None
CFP 303	Investment Planning	Fall 2026 Term A	8/31/2026	10/25/2026	300	3	None
CFP 304	Tax Planning	Fall 2026 Term A	8/31/2026	10/25/2026	300	3	None
CFP 307	Financial Plan Development	Fall 2026 Term B	10/26/2026	12/20/2026	300	3	CFP 301 - General Principles of Financial Planning; CFP 302 - Risk Management and Insurance Planning; CFP 303 - Investment Planning; CFP 304 - Tax Planning; CFP 305 - Retirement Savings & Income Planning; CFP 306 - Estate Planning
CFP 301	General Principles of Financial Planning	Fall 2026 Term B	10/26/2026	12/20/2026	300	3	None
CFP 305	Retirement Savings & Income Planning	Fall 2026 Term B	10/26/2026	12/20/2026	300	3	None
CFP 302	Risk Management and Insurance Planning	Fall 2026 Term B	10/26/2026	12/20/2026	300	3	None

2026 Certified Financial Planning Course Schedule